Amendment #1

Solicitation for Master Servicer No. 10-25-002

The purpose of this Amendment is to amend and clarify certain information contained in the above named Solicitation. All information contained herein is binding on all Applicants who respond to this Solicitation as provided for in Section 1.9 of the above named solicitation.

The following change is listed below; deleted language has been marked with a strikeout (i.e., word).

1. Delete Section 1.6 – Multiple or Alternate Responses in its entirety, as follows:

1.6 MULTIPLE OR ALTERNATE RESPONSES

Neither multiple nor alternate responses will be accepted.

2. Delete the following from Section 4.2 – Servicing Standards

The Master Servicer shall purchase, pool, sell and service qualified loans offered for sale from any Participating Lender. The bond Program will include Mortgage Loans which will be FHA insured, VA guaranteed, RD 502 Guaranteed, RD leveraged or conventional Mortgage Loans. Conventional loans may include loans originated pursuant to the Fannie Mae Community Lending Program and (subject to certain imposed volume restrictions) may include MyCommunity Mortgage, negotiated Housing Finance Agencies MyCommunity Mortgage, Community Seconds® and Home Affordable Advantage. The Master Servicer will also accept loans promoting homeownership and community revitalization through the Fannie Mae Enhanced Community 2 4 family units, and the Fannie Mae Community Renovation 1 4 family pilots.

3. Delete the item # 16 from Section 3 – Minimum Qualifications

The Master Servicer may originate Mortgage Loans under the Program, subject to CDA's review, but may not act as Trustee. The ability to originate Mortgage Loans in all areas of the State (by production offices or strategic alliances with other lenders) will be a factor in awarding the contract.

Date Issued: June 2, 2010 By: Eleanor Kennedy, Issuing Officer